Slide 1 Labour market conditions in the West and North West region



Labour market conditions in the West and North West region 30th November 2016

Ivan Neville

Branch Manager

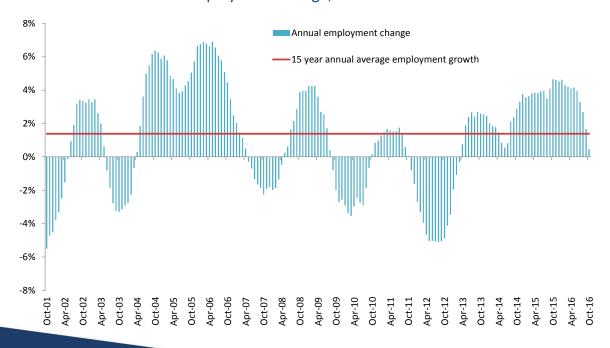
Labour Market Research and Analysis

www.employment.gov.au

Slide 2 Strong recent employment growth

Strong recent employment growth

Annual employment change, West and North West

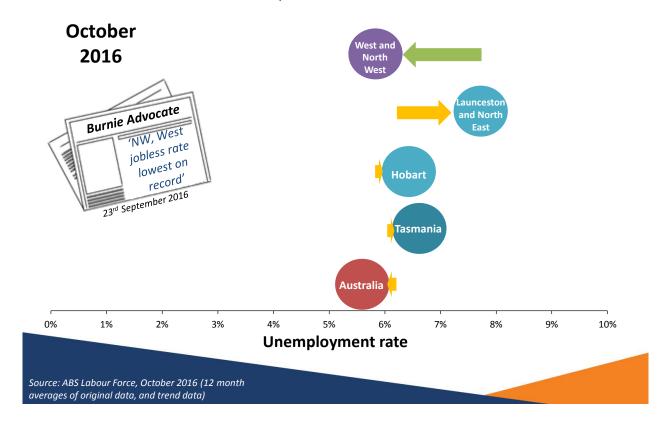


Source: ABS Labour Force, October 2016 (12 month averages of original data, and trend Australian data)

Slide 3 How does West and North West compare?

How does West and North West compare?

SA4s, October 2015-2016



Slide 4 There is regional variability

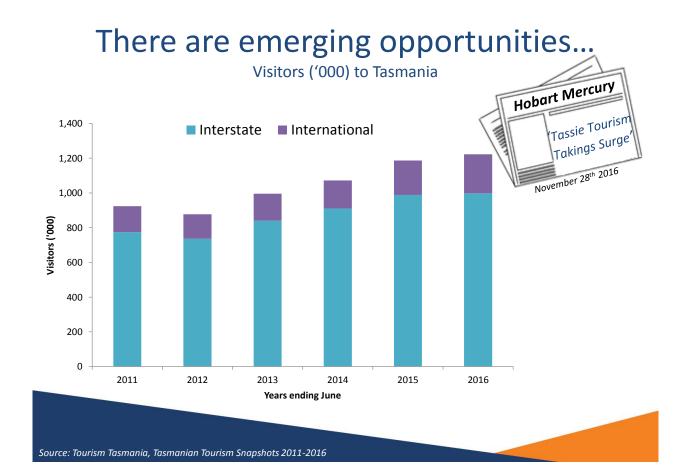
There is regional variability

Unemployment rates by LGA

	2015 (%)	2016 (%)
West Coast	10.1	8.7
Burnie	9.9	7.4
Devonport	9.5	7.4
Kentish	7.7	5.9
Waratah/Wynyard	7.1	5.4
Central Coast	6.7	5.3
Latrobe	5.2	4.4
Circular Head	5.0	4.1

Source: Department of Employment, Small Area Labour Market data, June 2016

Slide 5 There are emerging opportunities in the tourism sector...



Slide 6 With many businesses growing

...with some businesses growing...

West and North West, 2016

In the past year

19%

increased staff numbers

In the next 12 months

17%

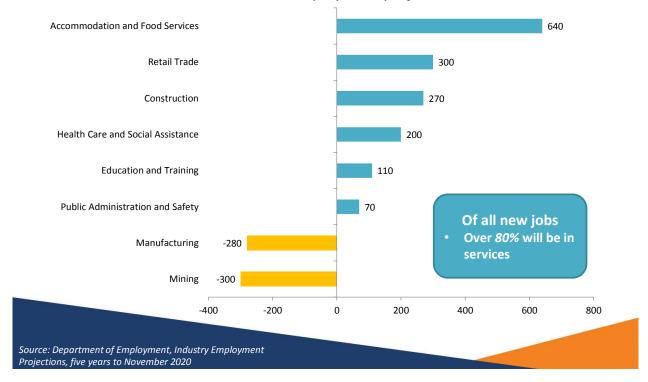
expect to increase staff numbers

Source: Department of Employment, Survey of Employers' Recruitment Experiences, 2016

Slide 7 Jobs growth will be strong - especially in the services sector

...and jobs growth will be strong, particularly in the services sector

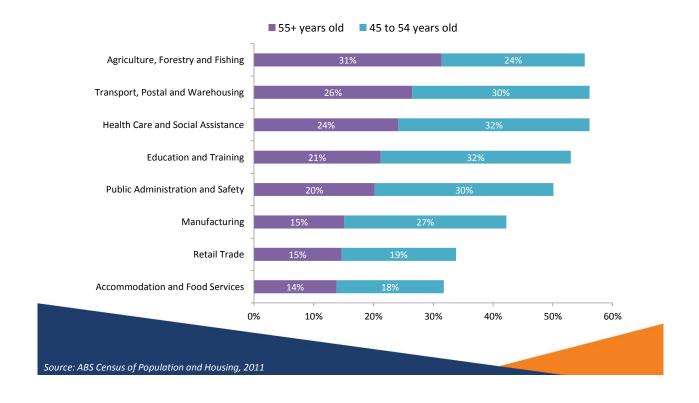
West and North West, employment projections to 2020



Slide 8 Several industries have an older workforce

Several industries have an older workforce

West and North West, 2011



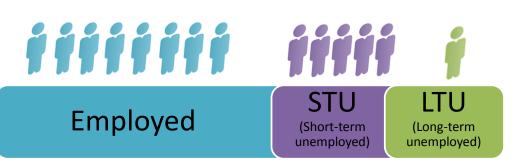
Slide 9 Especially as employers have many applicants to select from

Currently most applicants are screened out

Internet and newspaper advertisements only, West and North West, 2016

Employers may be faced with a group of applicants similar to this:

On average 14 applicants per vacancy



Only 2 applicants are interviewed...

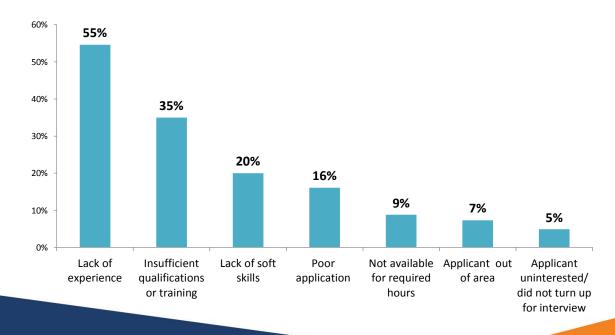
*Breakdown of applicant numbers are estimated proportions using ABS *Labour Force*, and ABS *Participation, Job Search, and Mobility survey* data

Source: Department of Employment, Survey of Employers' Recruitment Experiences, 2016

Slide 10 Inexperienced jobseekers are usually not interviewed

...and inexperienced job seekers are usually not interviewed

Reasons applicants not interviewed, Tasmania, 2015

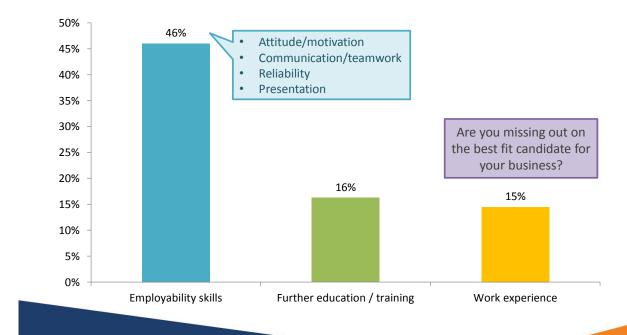


Source: Department of Employment, Survey of Employers' Recruitment Experiences, 2015

Slide 11 For young job seekers however, soft skills are essential

For young job seekers soft skills are essential...

What employers are looking for in young job seekers, Tasmania

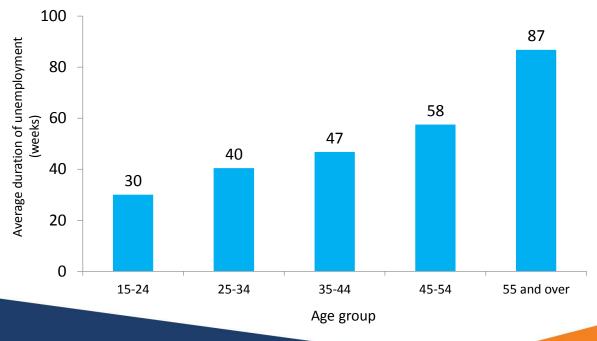


Source: Department of Employment, Survey of Employers' Recruitment Experiences, June 2015

Slide 12 Older job seekers can take a long time to find work

Older job seekers can take a long time to find work

Duration of unemployment by age, Australia



Source: ABS, Labour Force Survey, September 2016, 12 month averages of original data (Australia)

Slide 13 Don't ignore mature age job seekers

Don't ignore mature age job seekers

Transferrable skills and experience

Reliable with strong work ethic

More likely to 'stick around'

Often same age as your client base

Source: Department of Employment, Survey of Employers' Recruitment Experiences

Slide 14 Don't ignore local job seekers

Give local job seekers a chance

Good for the region

Lower turnover

Work experience

On the job training

Skills development

Slide 15 What does this mean for you?

What does this mean for you?	There are emerging opportunities	Conditions have been improving and strong jobs growth projected in services sector	
	There will be workforce challenges	Ageing workforce in some industries	
		High turnover projected in lower skilled occupations	
		Start planning now	
	Consider future workforce	Take advantage of untapped labour supply and consider offering work experience	
	needs	Less obvious choices might be a better fit and grow with your business	

Any questions?